



中保科技集團
TAIWAN SECOM GROUP

Investor Conference

2026.09.08

Stock Symbol : 9917

Keynote Speaker : Frank Lin, Chairman of TAIWAN SECOM

Disclaimer

- The contents of this presentation have been prepared in accordance with the reviewed financial statements, and the financial statements have been prepared in accordance with IFRS, and the complete contents and data are based on the financial statements.
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- Except as required by law, the Company is not obligated to proactively update the presentation of its future outlook in response to the generation of new information or the occurrence of future events.

Agenda

- 01 Q2 2026 Financial Results
- 02 2026 Business Outlook
- 03 Q&A

Food, Medical, Housing, Transportation, Entertainment through Taiwan Secom



食



復空食品
復興航棧

永潤食品
肉鬆
哈比人
Lucky M

醫



立偉電子
家庭守護
AED My Care
雲守護 i 照顧
中保健康家
中保保險經紀人

住



中保好生活
史詩科技
國雅營造
睿信建設
國宇建材
國產建材實業
台北港埠通商
保華資安
Dr.ID
國昀保全
國雪樓管
中保無限
保創科技
RAIXIN 睿信三輪
中保防災科技
惠普
立捷國際
SECOMVIEW
LUTRON
國雪保全
國興保全

行



Q車雲
國雪停車
泊車趣
Parcl Here
國雪科技
miniBOND
車機群組定位管理系統
中保物流
立保保全
立保科技
AION 博訊科技

育樂



林燈文教公益基金會
中興保全文教基金會
林孝信文化基金會
中保關懷社會福利基金會
樂到家
有戲娛樂

01

H1 2026

Financial Results

Income Statements



Unit: NT\$ M

	2026H1	2025H1	YoY	
Revenue	9,541	9,388	153	+1.63%
Gross Profit	3,189	3,134	55	+1.74%
Gross Margin(%)	33.42%	33.39%		+0.04% 
Operating Expenses	1,523	1,558	(36)	-2.30%
Operating Expenses Rate(%)	15.96%	16.60%		-0.64%
Operating Income	1,666	1,576	90	+5.74%
Operating Margin(%)	17.46%	16.79%		+0.68% 
Net Income	1,521	1,477	44	+3.01%
Net Profit Margin(%)	15.94%	15.73%		+0.21%
EPS	3.35	3.26	0.09	+2.76% 

Balance Sheets



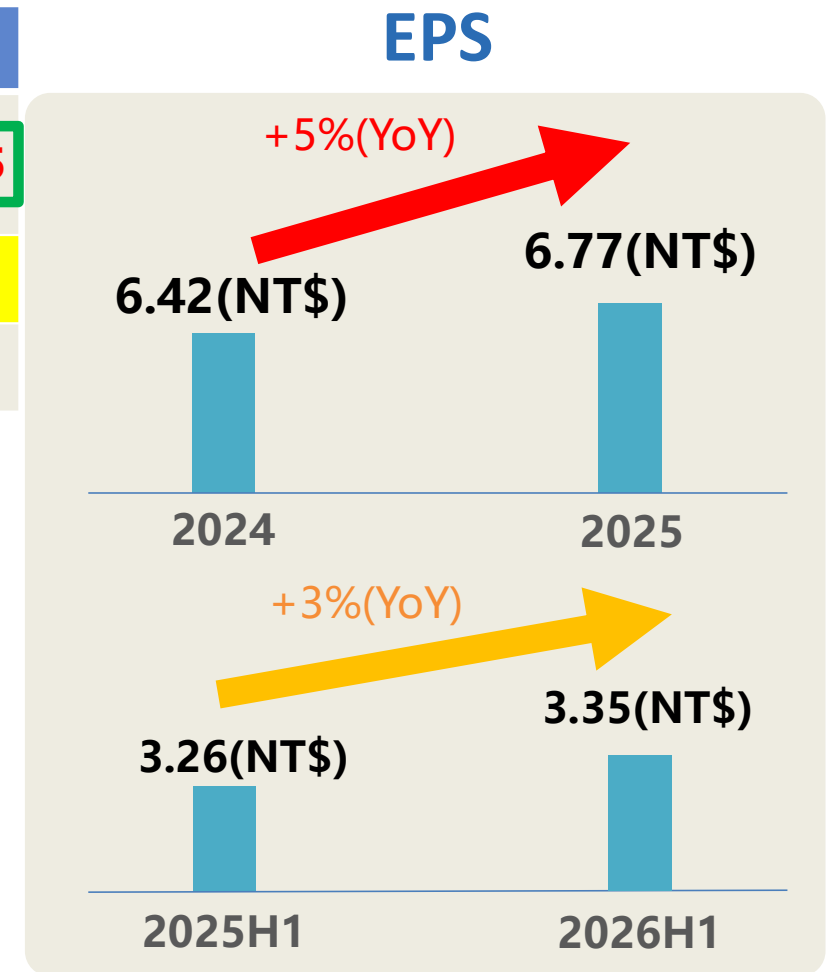
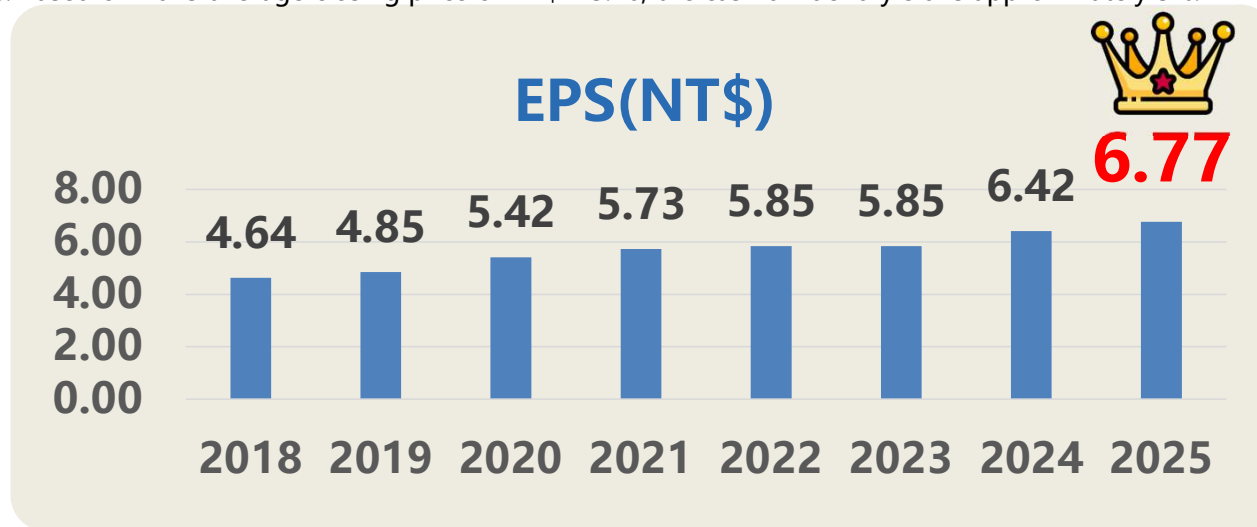
Unit: NT\$ M

	2026.06.30	%	2025.06.30	%	YoY
Cash and cash equivalents	5,839	18%	5,872	19%	-1%
Accounts receivable (including related parties)	1,469	5%	1,509	5%	-3%
Prepayments	1,245	4%	1,014	3%	+23%
Investments accounted for using the equity method	5,147	16%	4,662	15%	+10%
Property, plant and equipment	10,631	34%	10,302	34%	+3%
Right-of-use assets	1,449	5%	1,770	6%	-18%
Total Assets	31,572	100%	30,516	100%	+3%
Current liabilities	11,680	37%	10,199	33%	+15%
Non-current liabilities	6,746	21%	7,791	26%	-13%
Total Liabilities	18,426	58%	17,990	59%	+2%
Capital	4,738	15%	4,512	15%	+5%
Total Equity	13,146	42%	12,526	41%	+5%

Resumed stock dividends after a 12-year hiatus • Continuous EPS Growth

Year	2017	2018	2019	2020	2021	2022	2023	2024	2025
Cash Dividend	4.0	4.0	4.0	5.0	5.0	5.0	5.2	5.2	5.7
Stock Dividend									0.5
Yield(%)	4.5	4.5	4.6	5.8	5.3	4.9	4.7	4.2	9.9(註)
Pay Out Ratio(%)	80.0	86.2	82.5	92.3	87.3	85.5	88.9	81.0	84.2

Note: Based on 2025 average closing price of NT\$115.26, the cash dividend yield is approximately 5%.



Business Group Operating Performance



Unit: NT\$ M

Groups		Business	2026H1	2025H1	YoY		
My Vita		Security System	4,126	4,020	106	+3%	↑
SECURITY	Kuohsing	Security Guard	770	733	37	+5%	↑
	Gowin Building	Security Guard 、 Parking Lot &	1,145	1,115	30	+3%	↑
	Goyun Security	Property management	598	588	10	+2%	↑
Smart City	Leebao Security	Cash in transit (CIT)	1,050	907	143	+16%	↑
	LeeWay	Health Care	208	206	2	+1%	↑

Note: The above amounts have not yet eliminated intercompany transactions.



2026

Business Outlook

AI at the Core, Focused on the **F4
Growth Engines**

AI at the Core, **F4** Strategic Growth Engines : Sustainable Recurring Revenue



Flood Prevention + Fire Safety



Growth Driver

Preventions, Government Budget

Mode

One-Time Sale / Leasing-Based Remote Monitoring, Maintenance & Repair

Follow-Care



Growth Driver

LTC 3.0 Support Programs and Population Aging

Mode

B2C / B2B2C

Fraud Prevention



Growth Driver

Cybersecurity Management Act & Compliance

Mode

Software Licensing and Consulting Services

Find Parking Space



Growth Driver

Smart City Deployment, ESG / Net-Zero Carbon Policies

Mode

Revenue Sharing and Big Data Analytics

Government Policies

Compliance Management

F4
Sustainable
Recurring
Revenue

CSR(ESG)

AI / IoT Tech

AI Disaster Prevention, City Resilience, and AI-Based Prediction

Applications :
Secom Drone
platform 、 Smart
Fire Protection

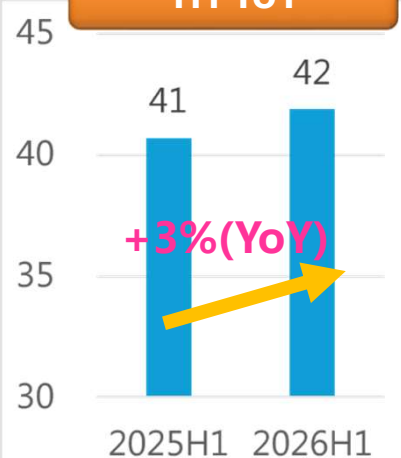
Through drone systems, real-time monitoring,
multi-channel alerts, video-assisted response,
and digital management can be achieved

YoY



■ 中保科(個體)+中保防災之營收金額

1H YoY



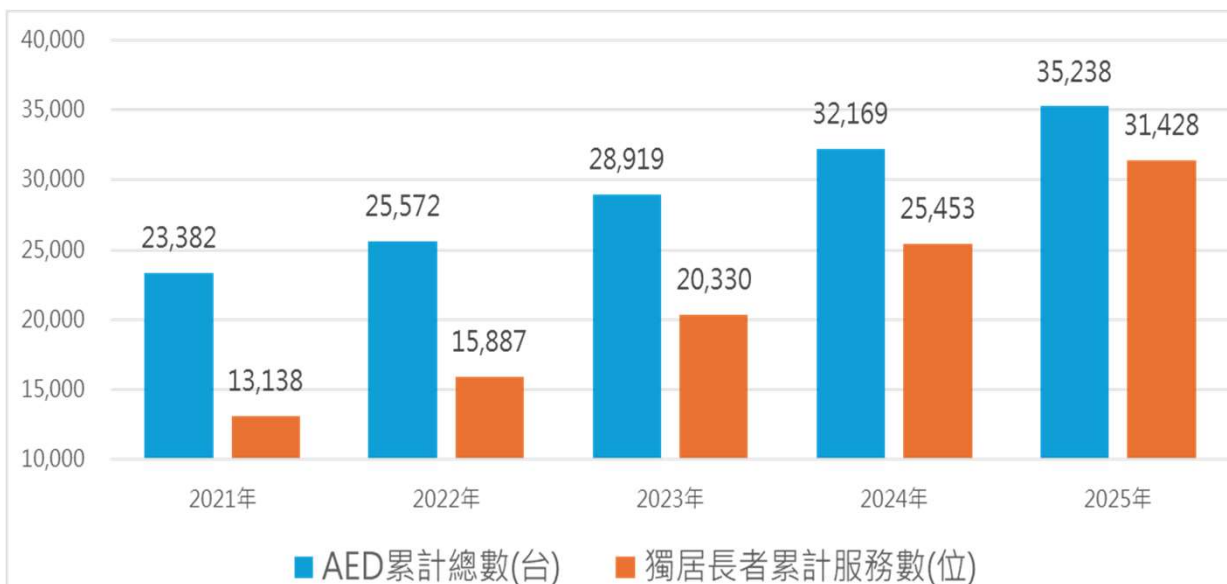
Units: NTD Billion



Emergency Rescue Services for Elderly Living Alone and AI Fall Detection

Applications: Smart Care Services

AI Fall Detection, Activity Pattern Analysis,
Proactive Alert & Prediction, and Intelligent
Risk Analysis



● Cumulative AED installations have reached nearly **36,000** units

● Serving close to **35,000** elderly individuals living alone

Follow-
care



Smart Surveillance, Peace of Mind at Home



AI Fall Detection

Real-time fall detection and anomaly alerts

Health Management

Physiological data monitoring
and record keeping

Environmental Sensing

Smoke detection, with peace
of mind even if you forget to
turn off the stove

Bed Exit Alerts

Bed exit detection and
abnormality notification

Wander Detection

Wandering detection and
real-time location tracking

SOS Assistance

One-touch help, instant notification

Five Core Functions



AI Sensing
Accurate
Detection



**Health
Management**
Data Monitoring
and Records



**Real-time
Notifications**
No Important
Alerts Missed



**Emergency
Assistance**
One-touch Help



Cloud Platform
Secure and
Reliable

Long-Term Care 3.0

- Disabled Seniors Aged 65+
- Dementia Patients of All Ages (New Program)

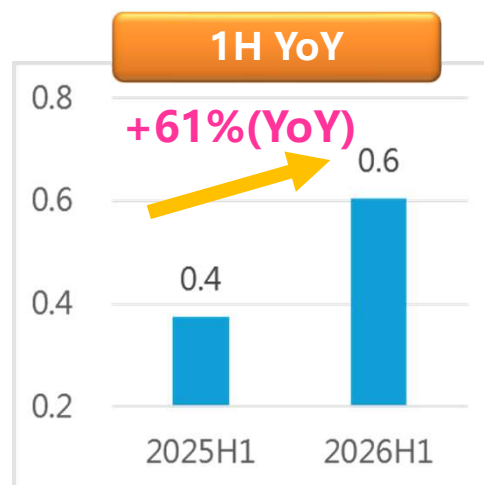
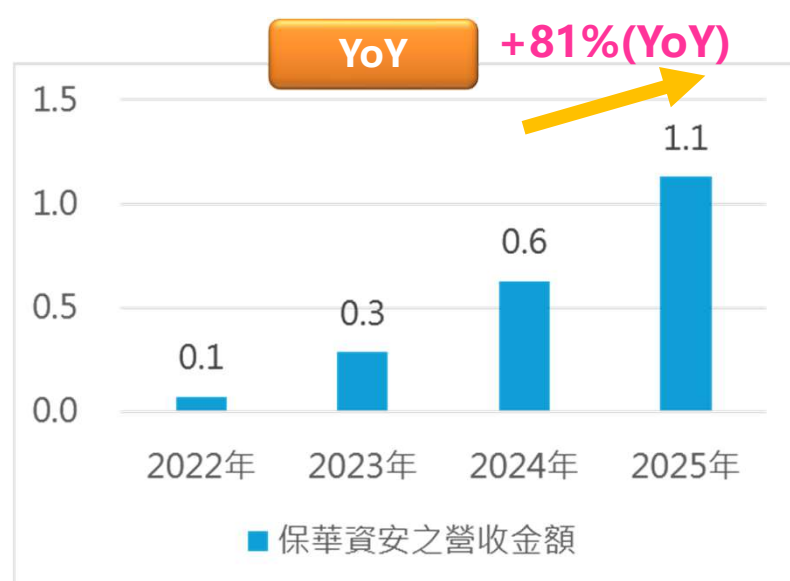


Providing Integrated AIoT Cybersecurity Services Across Physical and Digital Environments

Applications:

One-Stop Cybersecurity
Solutions

Cloud System Integration,
Inspection, Protection, Monitoring,
and Consulting Services



Units: NTD Billion

Equipped with a **TAF-Certified Laboratory** and Red Team simulation capabilities to Effectively Identify Potential Cybersecurity Vulnerabilities

Leasing-Based Cybersecurity Protection and Inspection Services, Combined with Consulting, Assessment, and Audit Services

Find parking
space

Smart Parking and ESG Integration



30 ↑
,000
Parking Space

1.

Integrating Image Recognition with
AIoT to Reduce Congestion Costs and
Improve Traffic Efficiency

2.

Government Smart Parking Policies
Supporting Net-Zero Carbon Emissions

3.

Smart parking equipment enables automated
ticketing and payment collection, improving
turnover while reducing labor costs

Deploying Smart Parking Solutions to Advance Urban AIoT Development

Applications:

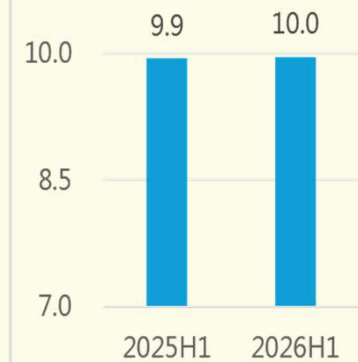
Gowin Smart Parking

Combining AIoT, geomagnetic sensors,
smart parking meters, and big data
analytics to deliver real-time vehicle flow
and parking space data around the clock

YoY



1H YoY



Units: NTD Billion

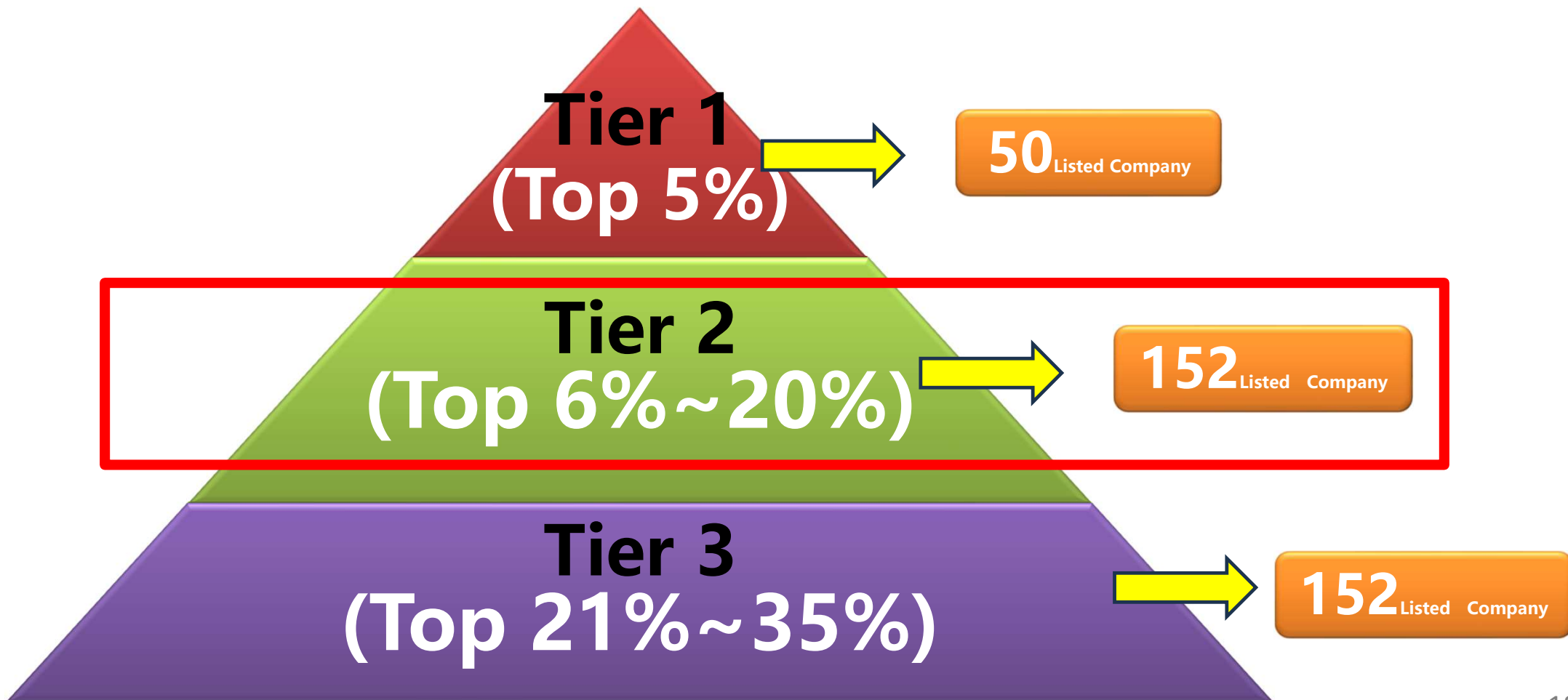


2026

Continuing Strategic
Expansion

ESG

Outstanding Corporate Governance Performance Assessments, Advancing to Tier 2 in 2026



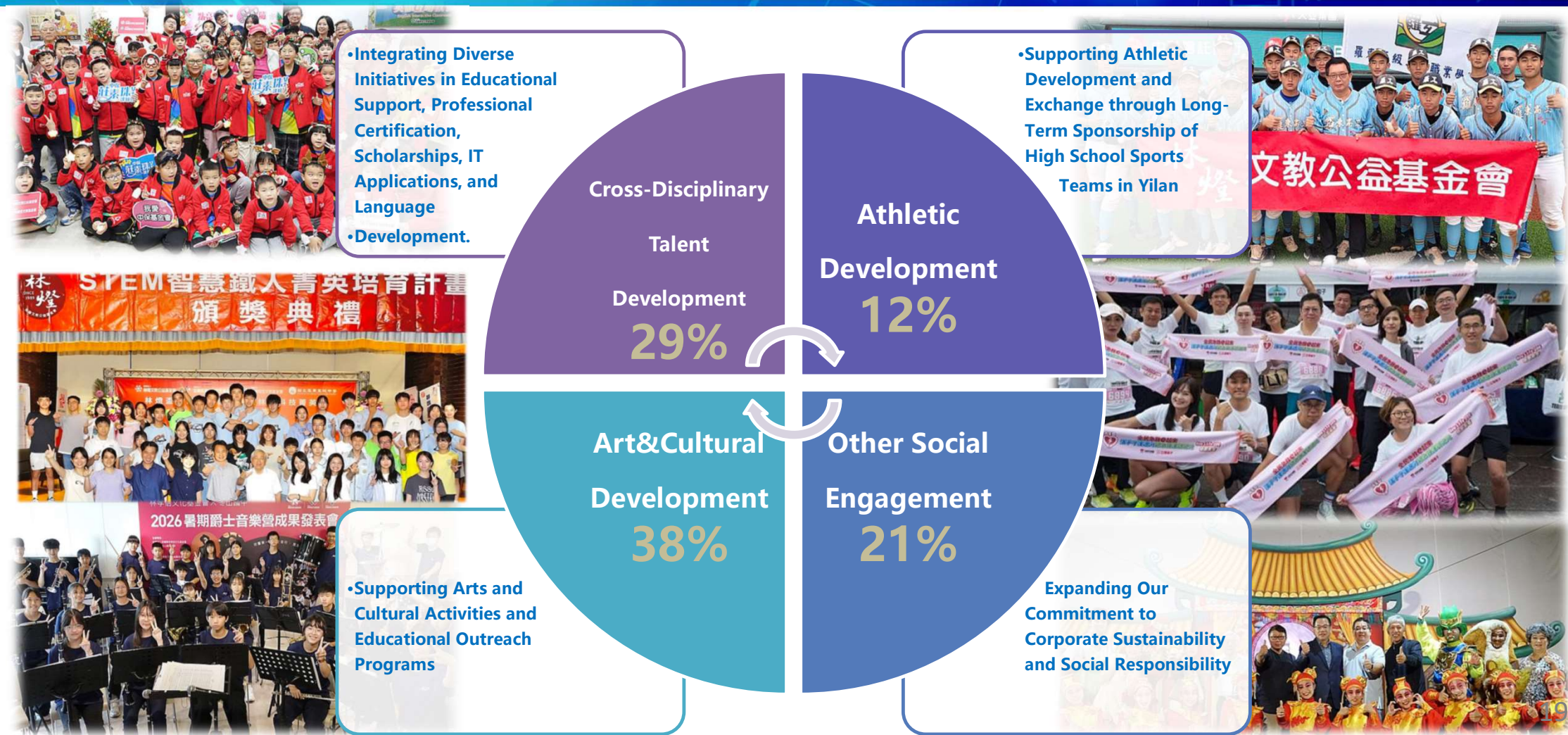
NOTE: Seven Evaluation Tiers, Covering 1,009 Listed Companies.

2025

Foundation Training Program



Cumulative investment totaled **NT\$51.39** million, benefiting **30,101** people





**Sustainability, Inauguration,
and a New Future
WE ARE THE FUTURE**