



中保科技集團
TAIWAN SECOTEC GROUP

Investor Conference

2026.05.21

Stock Symbol : 9917

Keynote Speaker : Frank Lin, Chairman of TAIWAN SECOTEC

Disclaimer

- The contents of this presentation have been prepared in accordance with the reviewed financial statements, and the financial statements have been prepared in accordance with IFRS, and the complete contents and data are based on the financial statements.
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- Except as required by law, the Company is not obligated to proactively update the presentation of its future outlook in response to the generation of new information or the occurrence of future events.

Agenda

- 01 Q12026 Financial Results
- 02 2026 Business Outlook
- 03 Q&A

Food, Medical, Housing, Transportation, Entertainment through Taiwan Secom

食



復空食品

復興航棧



醫



立偉電子

家庭守護

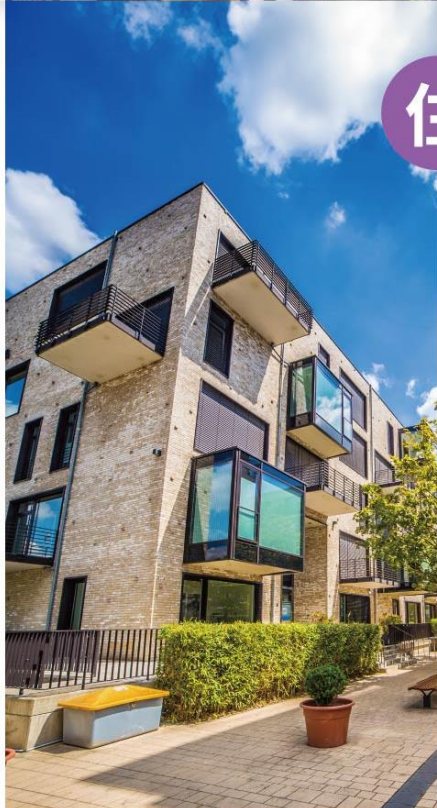


雲守護 | 照顧

中保健康家

中保保險經紀人

住



中保好生活

史詩科技

國雍營造

睿信建設

國宇建材

國產建材實業

台北港埠通商

保華資安

Dr.ID

國昀保全

國雲樓管

中保無限

保創科技

RAIXIN 睿信三輪

中保防災科技

惠普

立捷國際

SECOMVIEW

LUTRON

國雲保全

國興保全

行



Q車雲

中保物流

國雲停車

立保保全

泊車趣

立保科技

Parcl Here

國雲科技

AION 博訊科技

MINIBOND

車機群組定位管理系統

育樂



林燈文教公益基金會

中保關懷社會福利基金會

中興保全文教基金會

樂到家

林孝信文化基金會

有戲娛樂

01

Q1 2026

Financial Results

Income Statements

Unit: NT\$ M

	2026Q1	2025Q1	YoY		
Revenue	4,683	4,638	45	+0.97%	
Gross Profit	1,588	1,561	26	+1.69%	
Gross Margin(%)	33.90%	33.66%		+0.24%	
Operating Expenses	763	749	14	+1.88%	
Operating Expenses Rate(%)	16.29%	16.15%		+0.15%	
Operating Income	825	812	12	+1.51%	
Operating Margin(%)	17.61%	17.52%		+0.09%	
Net Income	726	720	5	+0.72%	
Net Profit Margin(%)	15.50%	15.53%		-0.04%	
EPS	1.60	1.59	0.01	+0.63%	

Balance Sheets

Unit: NT\$ M

	2026.03.31	%	2025.03.31	%	YoY
Cash and cash equivalents	6,276	20%	5,918	20%	+6%
Accounts receivable (including related parties)	1,348	4%	1,412	5%	-4%
Prepayments	1,213	4%	1,022	3%	+19%
Investments accounted for using the equity method	5,444	17%	5,118	17%	+6%
Property, plant and equipment	10,601	34%	10,209	35%	+4%
Right-of-use assets	1,471	5%	1,139	4%	+29%
Total Assets	31,603	100%	29,533	100%	+7%
Current liabilities	10,065	32%	8,522	29%	+18%
Non-current liabilities	6,637	21%	6,794	23%	-2%
Total Liabilities	16,702	53%	15,316	52%	+9%
Capital	4,512	14%	4,512	15%	+0%
Total Equity	14,901	47%	14,217	48%	+5%

Resumed stock dividends after a 12-year hiatus• Continuous EPS Growth

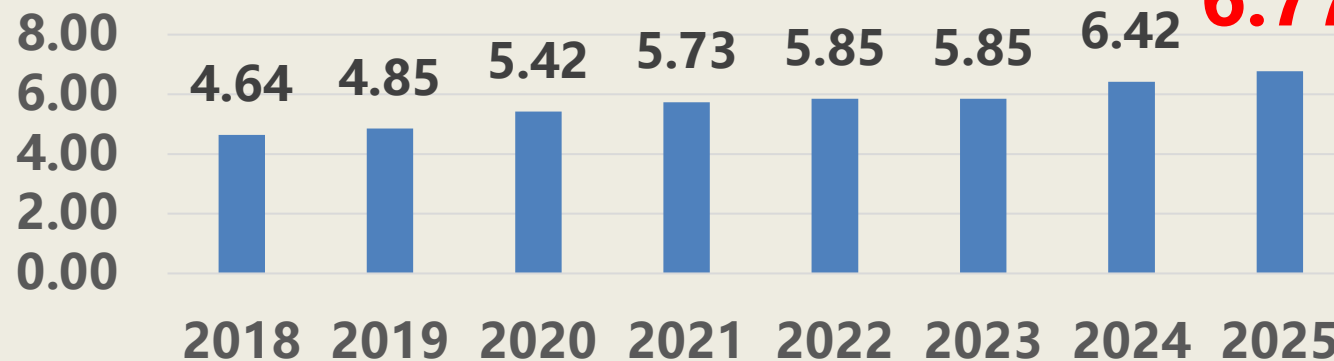
Year	2017	2018	2019	2020	2021	2022	2023	2024	2025
Cash Dividend	4.0	4.0	4.0	5.0	5.0	5.0	5.2	5.2	5.7 + 0.5
Stock Dividend									
Yield(%)	4.5	4.5	4.6	5.8	5.3	4.9	4.7	4.2	9.9(註)
Pay Out Ratio(%)	80.0	86.2	82.5	92.3	87.3	85.5	88.9	81.0	84.2

Note: Based on 2025 average closing price of NT\$115.26, the cash dividend yield is approximately 5%.

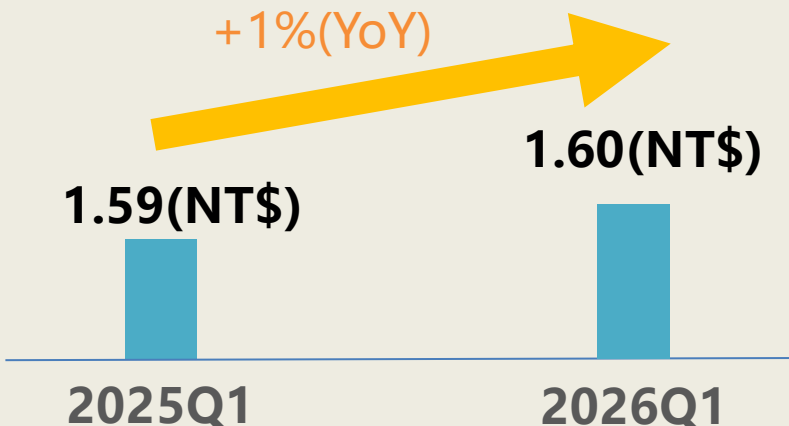
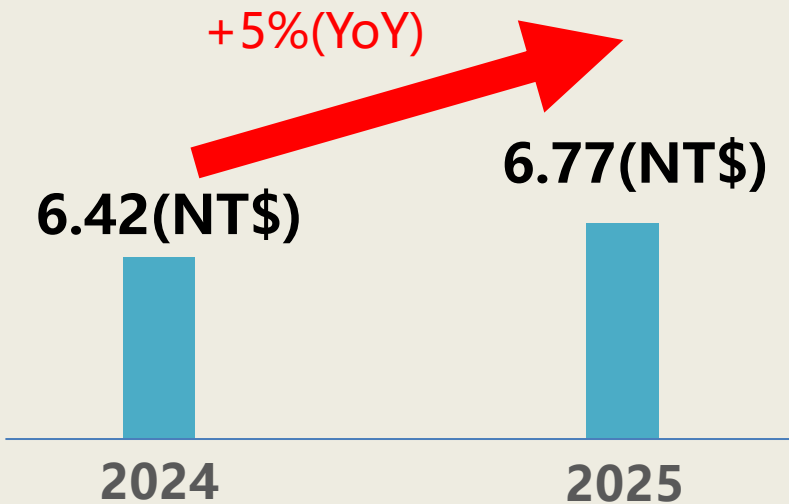
EPS(NT\$)



6.77



EPS



Business Group Operating Performance



Unit: NT\$ M

Groups		Business	2026Q1	2025Q1	YoY		
My Vita		Security System	1,996	1,971	25	+1%	↑
SECURITY	Kuohsing	Security Guard	381	364	17	+5%	↑
	Gowin Building	Security Guard 、 Parking Lot &	580	549	31	+6%	↑
	Goyun Security	Property management	303	297	6	+2%	↑
Smart City	Leebao Security	Cash in transit (CIT)	543	480	63	+13%	↑
	LeeWay	Health Care	99	100	(1)	-1%	

Note: The above amounts have not yet eliminated intercompany transactions.

2026

Business Outlook

**AI at the Core, Focused on the F4
Growth Engines**

AI at the Core, **F4** Strategic Growth Engines : Sustainable Recurring Revenue



Flood Prevention + Fire Safety



Growth Driver

Preventions, Government Budget

Mode

One-Time Sale / Leasing-Based Remote Monitoring, Maintenance & Repair

Follow-Care



Growth Driver

LTC 3.0 Support Programs and Population Aging

Mode

B2C / B2B2C

Fraud Prevention



Growth Driver

Cybersecurity Management Act & Compliance

Mode

Software Licensing and Consulting Services

Find Parking Space



Growth Driver

Smart City Deployment, ESG / Net-Zero Carbon Policies

Mode

Revenue Sharing and Big Data Analytics

Government Policies

Compliance Management

F4
Sustainable
Recurring
Revenue

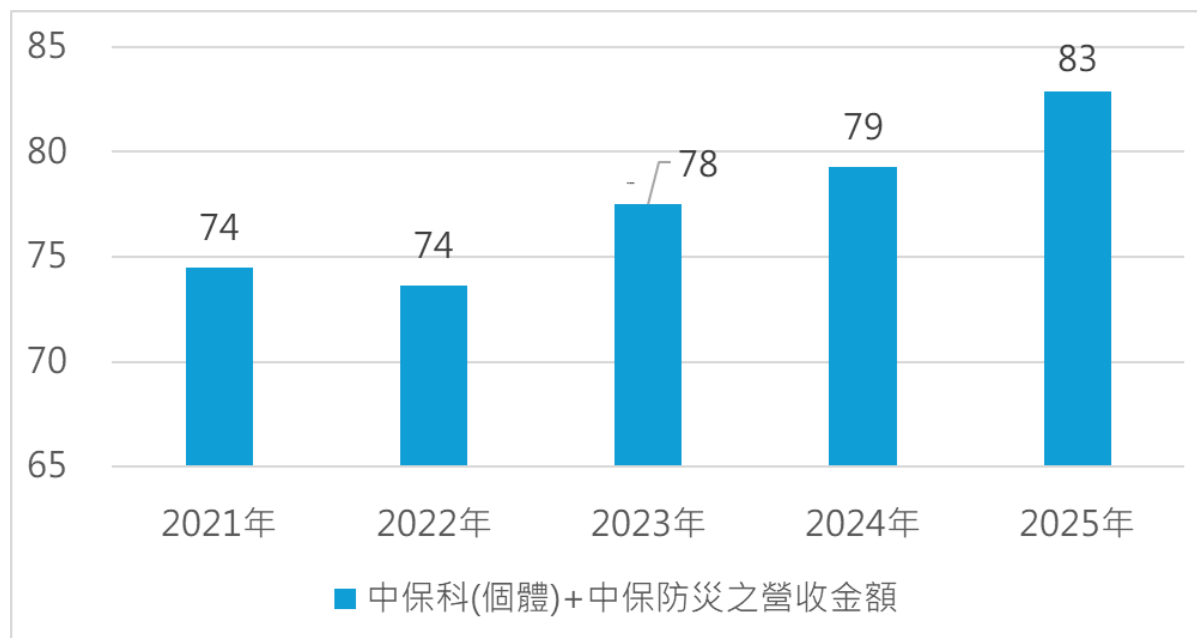
CSR(ESG)

AI / IoT Tech

AI Disaster Prevention, City Resilience, and AI-Based Prediction

Applications : Secom Drone platform、Smart Fire Protection

Through drone systems, real-time monitoring, multi-channel alerts, video-assisted response, and digital management can be achieved



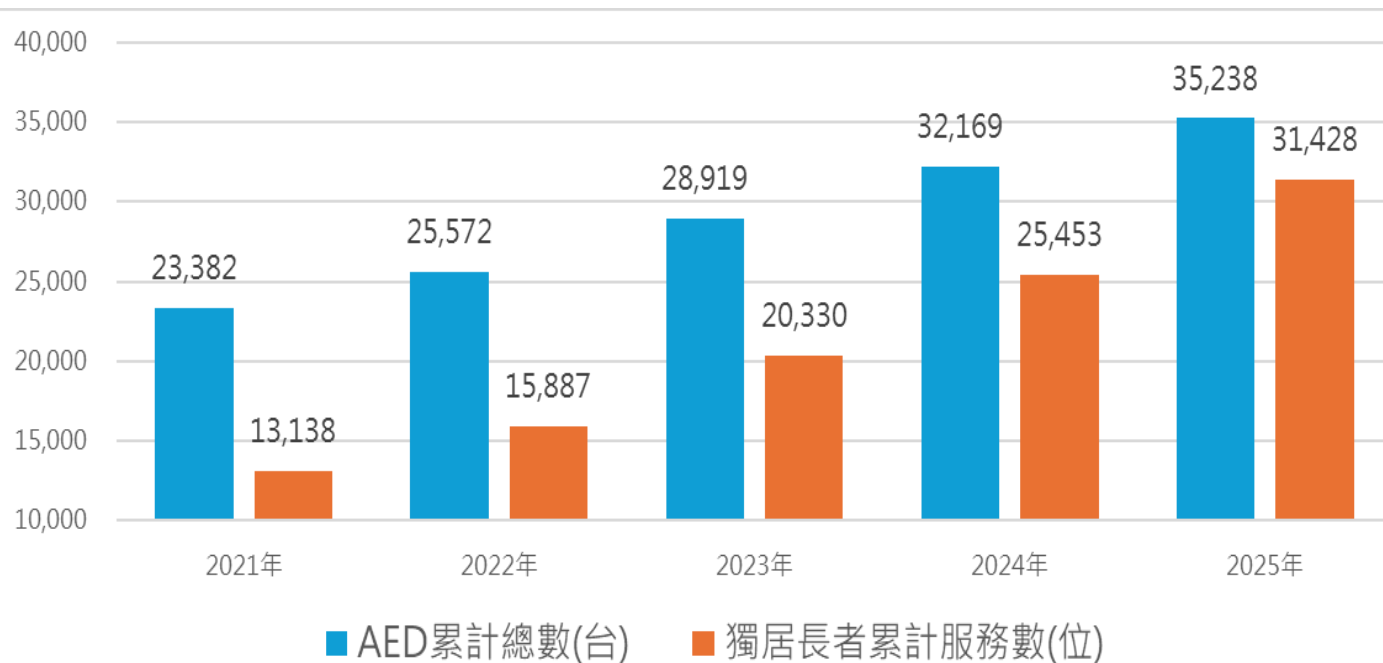
Units: NTD Billion



Emergency Rescue Services for Elderly Living Alone and AI Fall Detection

Applications: Smart Care Services

AI Fall Detection, Activity Pattern Analysis,
Proactive Alert & Prediction, and Intelligent
Risk Analysis



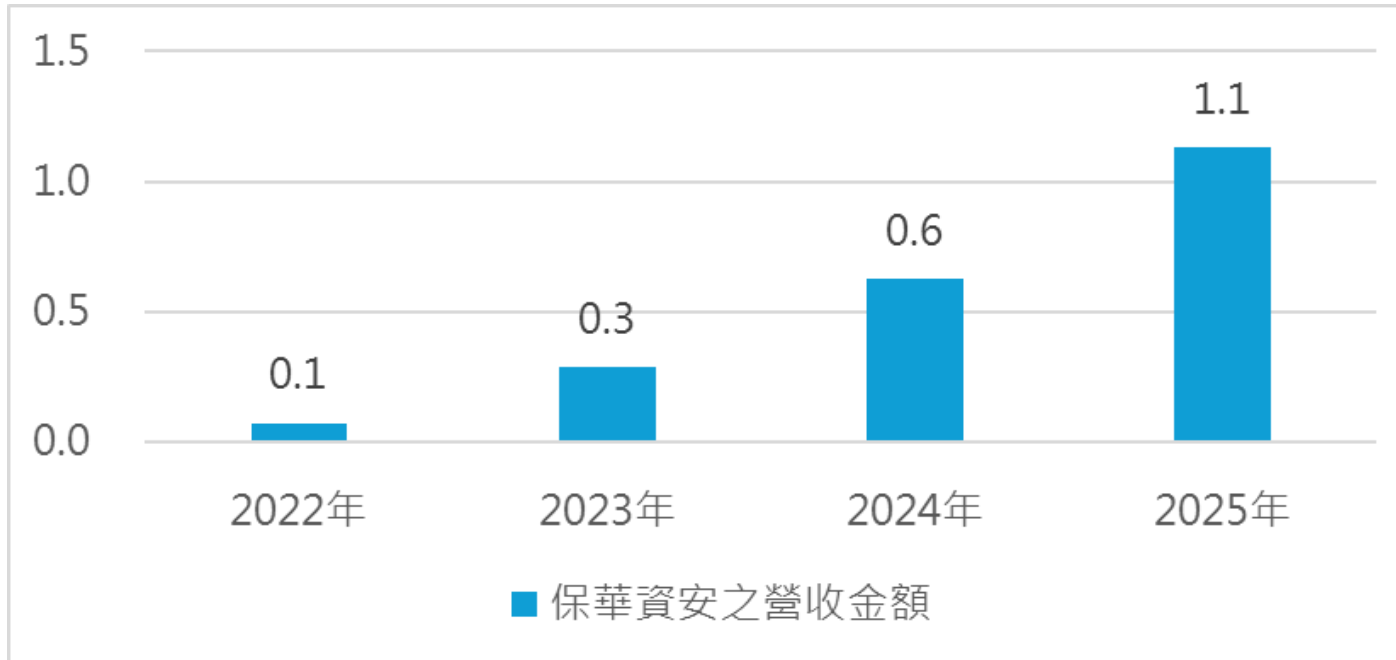
● Cumulative AED installations have reached nearly **36,000** units

● Serving close to **34,000** elderly individuals living alone

Providing Integrated AIoT Cybersecurity Services Across Physical and Digital Environments

**Applications:
One-Stop Cybersecurity
Solutions**

Cloud System Integration,
Inspection, Protection, Monitoring,
and Consulting Services



Units: NTD Billion

Equipped with a **TAF-Certified Laboratory** and Red Team simulation capabilities to **Effectively Identify Potential Cybersecurity Vulnerabilities**

Leasing-Based Cybersecurity Protection and Inspection Services, Combined with Consulting, Assessment, and Audit Services

30[↑]
,000
Parking Space

1.

Integrating Image Recognition with
AIoT to Reduce Congestion Costs and
Improve Traffic Efficiency

2.

Government Smart Parking Policies
Supporting Net-Zero Carbon Emissions

3.

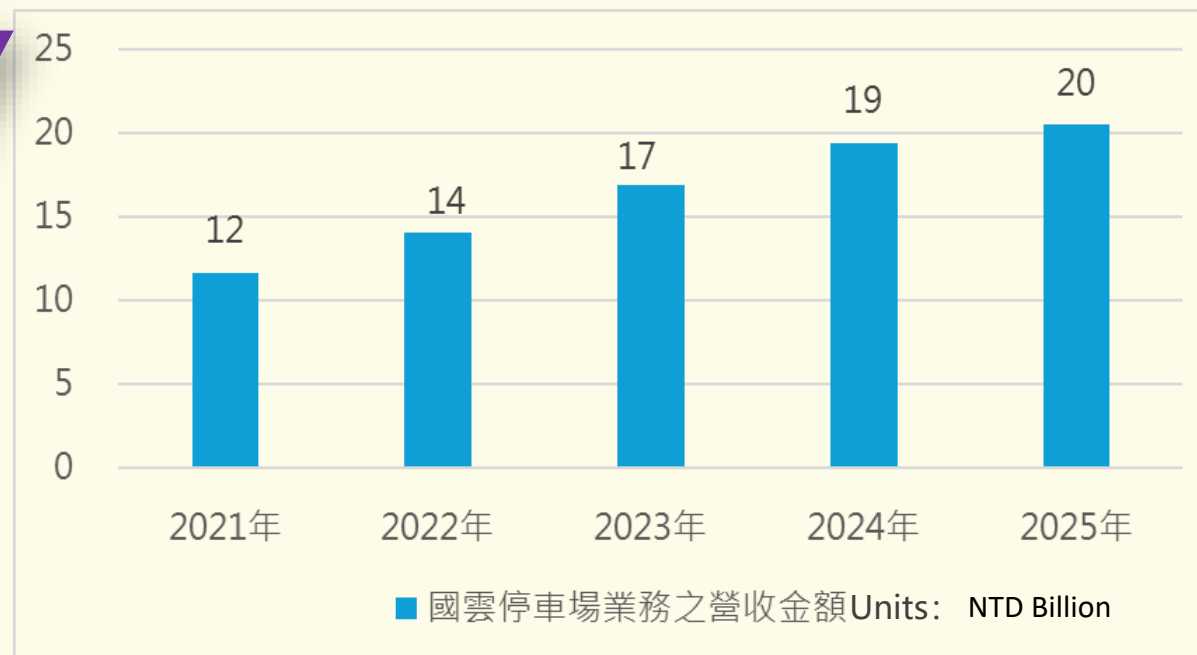
Smart parking equipment enables automated
ticketing and payment collection, improving
turnover while reducing labor costs

Deploying Smart Parking Solutions to Advance Urban AIoT Development

Applications:

Gowin Smart Parking

Combining AIoT, geomagnetic sensors,
smart parking meters, and big data
analytics to deliver real-time vehicle flow
and parking space data around the clock



2026

Continuing Strategic
Expansion

ESG

Cumulative investment totaled **NT\$33.34** million, benefiting **60,999** people

A Longstanding Commitment to Educational Support and Social Care for Vulnerable Populations

Secom After-School Tutoring Class

1 After-School Tutoring

2 Camp

3 Bilingual

4 Immigrants

5 Single Parent

6 Domestic Calamity



Actively Promoting Cultural and Arts Initiatives, Supporting Organizations and Nurturing Talent

Music

Dance

Culture



Building Student Competitiveness and Promoting Diverse Potential

Sports

English

ICT





**Sustainability, Inauguration,
and a New Future
WE ARE THE FUTURE**