



中保科技集團
TAIWAN SECOTEC GROUP

Investor Conference

2025.10.02

Stock Symbol : 9917

Keynote Speaker : Frank Lin, Chairman of TAIWAN SECOTEC

Disclaimer

- The contents of this presentation have been prepared in accordance with the reviewed financial statements, and the financial statements have been prepared in accordance with IFRS, and the complete contents and data are based on the financial statements.
- The actual results of operations, financial conditions and statements of cash flow of the Company in the future may differ from the forecasted information. This may be due to a variety of known or unknown risks or uncertainties.
- Except as required by law, the Company is not obligated to proactively update the presentation of its future outlook in response to the generation of new information or the occurrence of future events.

Agenda

- 01 2Q2025 Financial Results
- 02 4Q2025 Business Outlook
- 03 Q&A

Food, Medical, Housing, Transportation, Entertainment through Taiwan Secom



食

復空食品

復興航棧



永潤食品

肉鬆廠

哈比人甜館

哈比人甜館



醫

立偉電子

家庭守護



雲守護 | 照顧

中保健康家

中保保險經紀人



住

中保好生活

史詩科技

國雅營造

睿信建設

國宇建材

國產建材實業

台北港埠通商

保華資安

Dr.ID

國鈞保全

國雲樓管

國興保全

中保無限

保創科技

RAIXIN 睿信三輪

中保防災科技

惠普

立捷國際

SECOMVIEW

LUTRON

國雲保全



行

Q車雲

中保物流

國雲停車

立保保全

泊車趣

立保科技

國雲科技

ATON 博訊科技

MINIBOND

車機群組定位管理系統



育樂

林燈文教公益基金會

中保關懷社會福利基金會

中興保全文教基金會

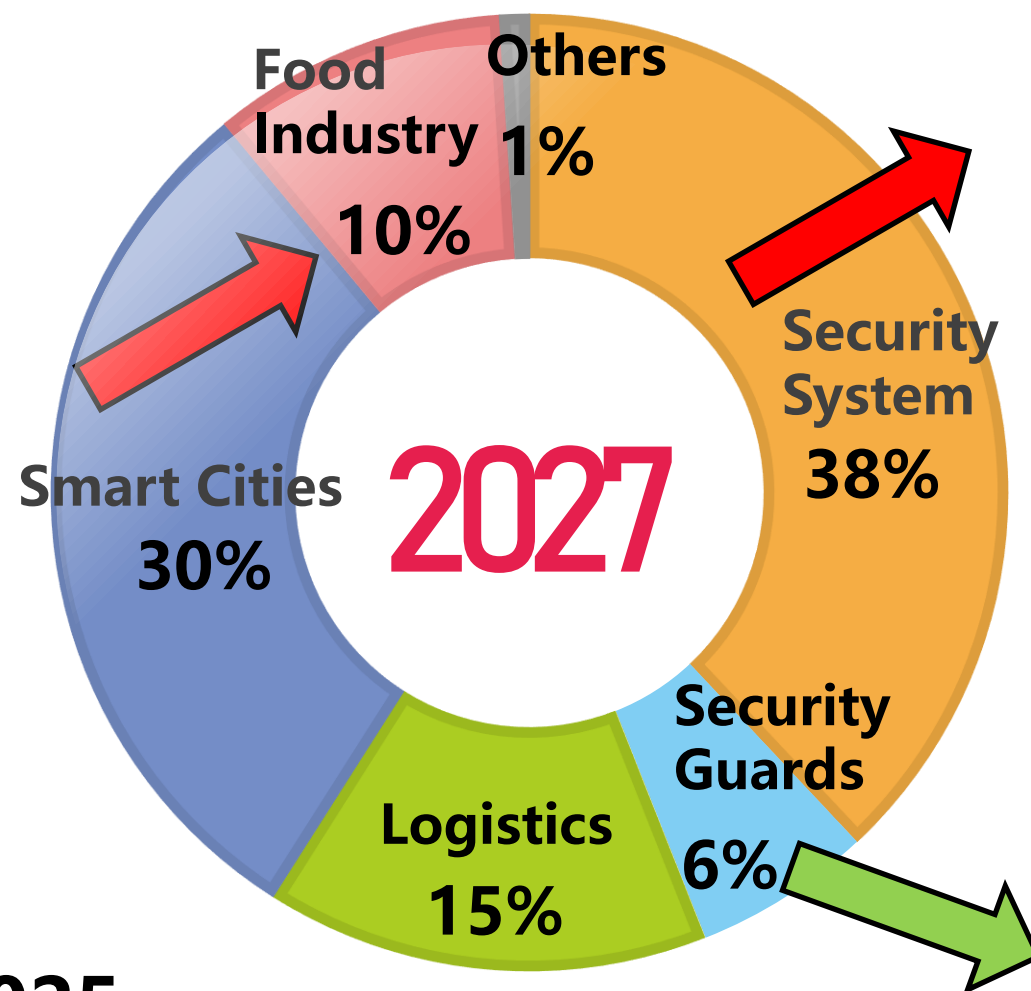
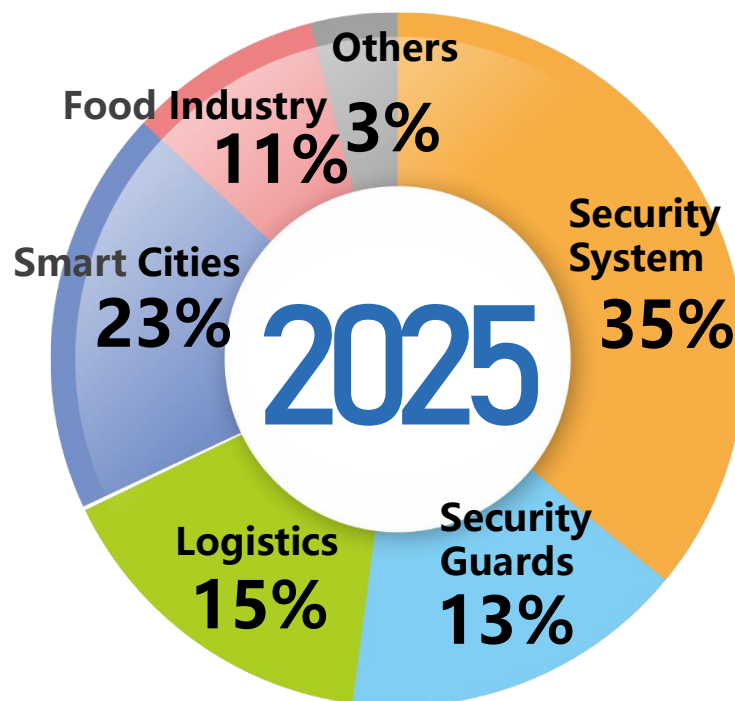
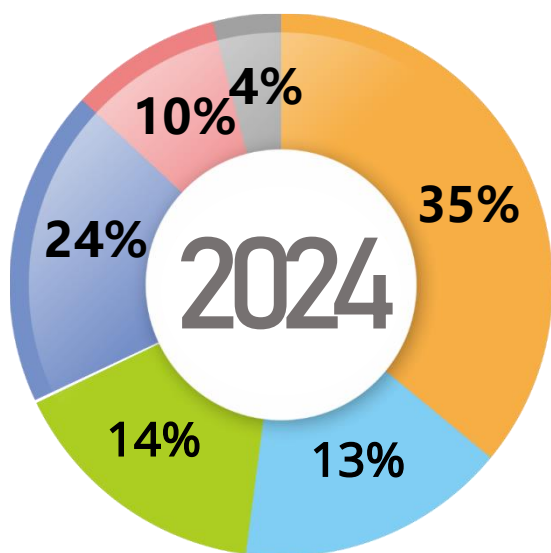
樂到家

林孝信文化基金會

有戲娛樂

Revenue from Five Business Group

Revenue Distribution






Revenue Share of 1H2025

01

H1 2025 Financial Results

Income Statements

Unit: NT\$ M

	2025H1	2024H1	YoY		
Revenue	9,388	8,622	766	+9%	
Gross Profit	3,134	2,813	321	+11%	
Gross Margin	33.39%	32.63%		+1%	
Operating Expenses	1,558	1,435	123	+9%	
Operating Expenses Rate	16.60%	16.65%		+0%	
Operating Income	1,576	1,378	198	+14%	
Operating Margin	16.79%	15.98%		+1%	
Net Income	1,477	1,436	41	+3%	
Net Profit Margin	15.73%	16.65%		-1%	
EPS	3.26	3.18	0.08	+3%	

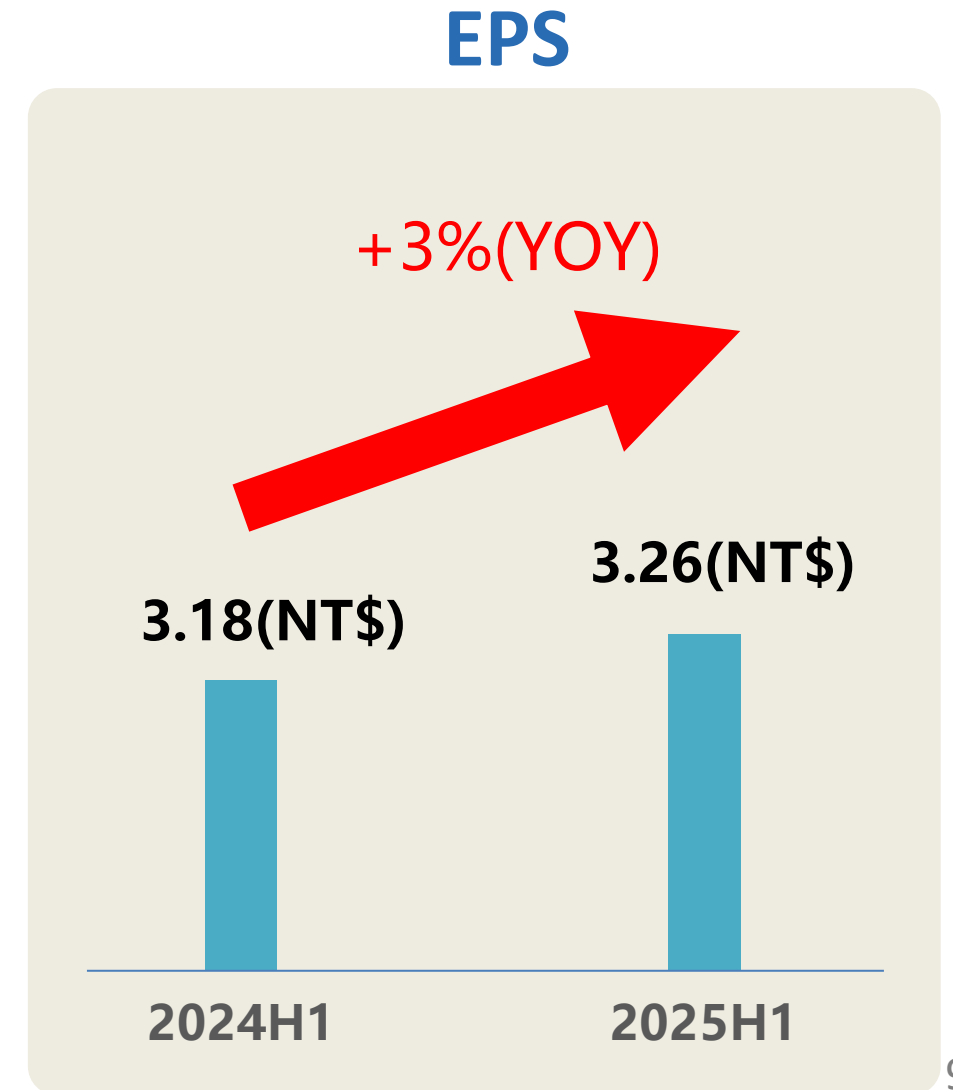
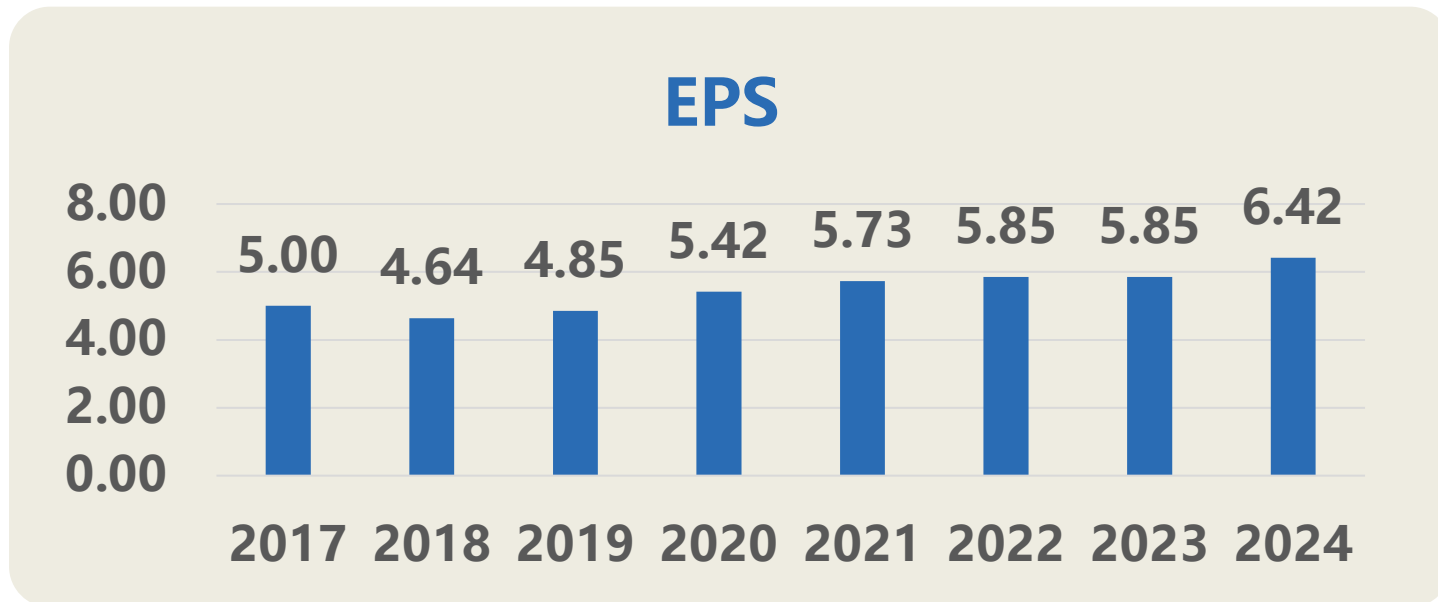
Balance Sheets

Unit: NT\$ M

	2025.6.30	%	2024.6.30	%	YoY
Cash and cash equivalents	5,872	19%	5,117	18%	+15%
Accounts receivable (including related parties)	1,509	5%	1,606	6%	-6%
Prepayments	1,014	3%	822	3%	+23%
Investments accounted for using the equity method	4,662	15%	4,632	17%	+1%
Property, plant and equipment	10,302	34%	9,519	34%	+8%
Right-of-use assets	1,770	6%	1,159	4%	+53%
Total Assets	30,516	100%	28,021	100%	+9%
Current liabilities	10,199	33%	10,226	36%	+0%
Non-current liabilities	7,791	26%	5,636	20%	+38%
Total Liabilities	17,990	59%	15,862	57%	+13%
Capital	4,512	15%	4,512	16%	+0%
Total Equity	12,526	41%	12,159	43%	+3%

High Dividend Payout Ratio

Year	2017	2018	2019	2020	2021	2022	2023	2024
Cash Dividend	4.0	4.0	4.0	5.0	5.0	5.0	5.2	5.2
Yield (%)	4.5	4.5	4.6	5.8	5.3	4.9	4.7	4.2
Pay Out Ratio (%)	80.0	86.2	82.5	92.3	87.3	85.5	88.9	81.0



Three Highlights in Departments



Unit: NT\$ M

Departments	2025H1	%	2024H1	%	YoY		
Security System	3,260	35%	3,112	36%	148	5%	↑
Logistics (Logistics/Cash Transportation)	1,376	15%	1,236	14%	139	11%	↑
Smart City	2,182	23%	1,912	22%	270	14%	↑

2025Q4

Business Outlook 1

Security System

Focusing on AI Disaster Prevention
Opportunities

Rising Workplace Incidents: **12.7** Building Fires Daily Fueling AI Disaster Prevention Demand

Building Fires on Jul 2025 **376** cases

Building Fires during Jan-Jul 2025 **2701** cases

Types of Building Fires (January to July 2025)

Types of Building	Fires
1 Detached House	1040
2 Apartment Complex	882
Office Building	41
Business Building	126
Mixed-Use Building	57
3 Warehouse	167
4 Factory	203
Temple	31
Others	154

Source:
National Fire Agency
Ministry of the
Interior

New Momentum in Security Systems: Emerging Business Opportunities in Disaster Prevention Systems Over 20% of Customers



Security Systems Market

80%

20%
Residences

Factories, Warehouses,
Enterprise and
Franchise Customers

Construction Site Disaster Prevention Achievements



For Industrial
Park

New Standards in AI Disaster Prevention

24/7 Connected Fire Blankets Enhancing Factory Safety



200K to Save Billion?!

Battery Fires Shake Industries
– Severe Losses and Halting

[24/7 Connected Fire Blankets]

Integrating [AI Fire Monitoring

‘FACTORIES



24
Hr
FIRE
DETECTORS



Top 5 Benefits of the AI Fire Monitoring & Warning System

24/7 Connected Fire Blankets

AI Real-Time Video Monitoring

Third-Party Alert System

AI Automated Monitoring for Irregularities

Comprehensive Annual Lease and Maintenance Warranty

All-Series Fire Blankets: Product Line Advantages

Enterprises and Department Stores: Rising Installation Demand



Enterprises
Factories

Residents
Communities

Individuals



EV and E-Motorcycle
Fire Blankets

New



Lithium Battery
Fire Blanket

New



SECOM
Emergency
Kit



Residential Fire
Blanket

New



Smoke Escape Mask



Double-Layer
Fire-Resistant
Phone Pouch



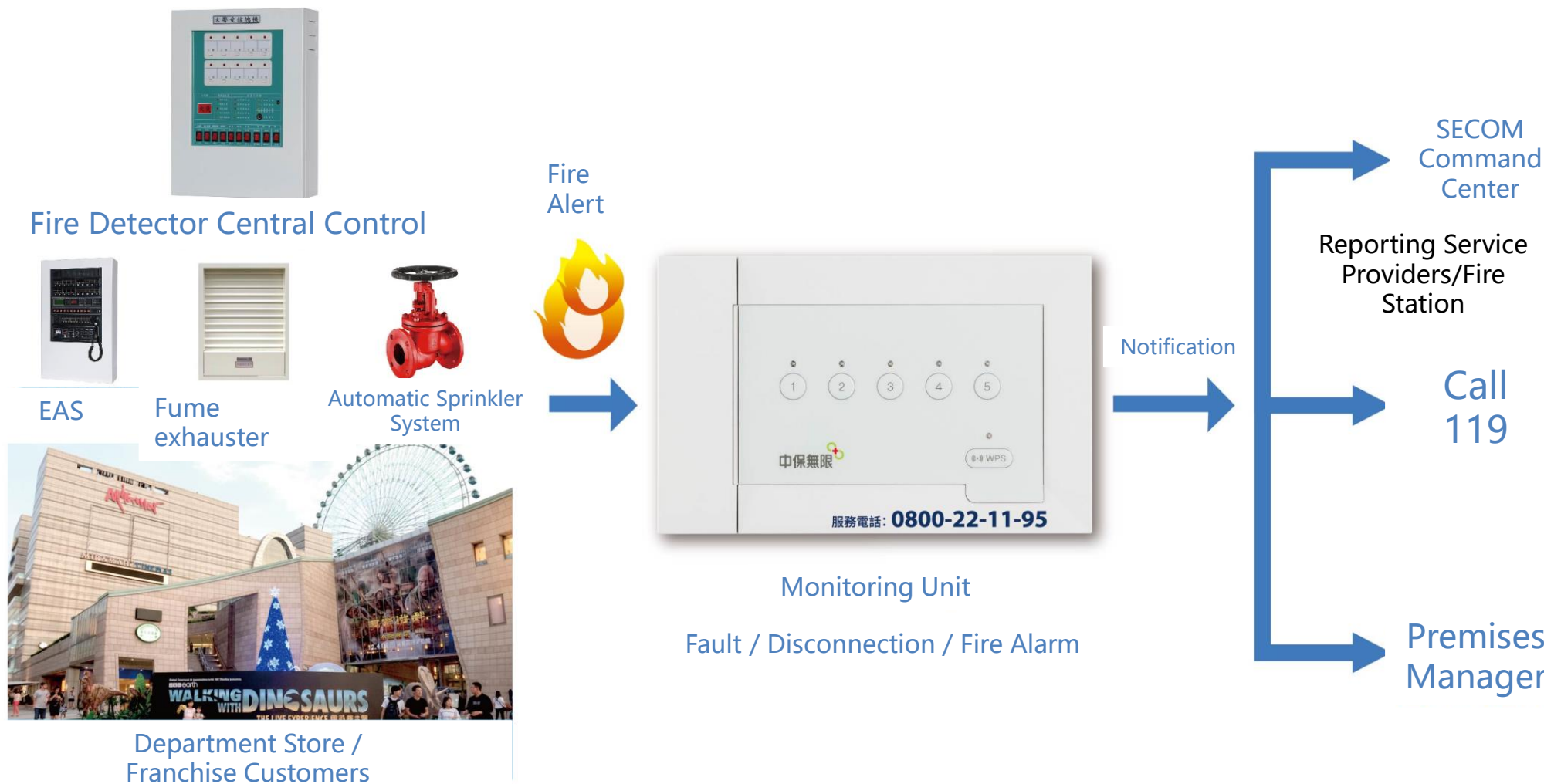
Stylish Fire
Extinguisher

Enterprise Fire Blanket Installation Performance

- Hotels and Resorts | Department Stores & Shopping Malls | Automotive Industry
- Residential Complexes | Government Agencies | Parks & Public Venues
- Hospitals & Medical Centers | Parking Management Companies | Private Enterprises

For Franchise Customers

24/7 SECOM Fire Detector Central Control: Necessary for the Eight types of Entertainment Venues in Taipei City



2025Q4

Business Outlook 2

Smart Parking

Growing Need for Smart Parking Spaces

Smart Parking Innovation: Cooperation with Taichung City Government on ITS Stage



指導機關 臺中市政府
上級機關 臺中市政府交通局
執行機關 臺中市停車管理處
營運單位 國雲智慧停車股份有限公司
協理單位 威利興業股份有限公司
FUTEK 惠隆資訊股份有限公司



臺中市政府交通局
Transportation Bureau of Taichung City Government



Aesthetics × AI Technology Taichung Smart Parking Creates a New Urban Aesthetic

1 Park Your Vehicle

Simply pull into an available parking space as usual.

2 Automatic Plate Recognition

Our system captures your license plate using AI-powered cameras—no tickets, no hassle.

3 Cloud-Based Ticketing

Vehicle information is securely transmitted to the cloud, where a digital parking notice is automatically generated.

4 Pay Your Way

Choose your preferred method—Apple Pay, Google Pay, Alipay, and more—to complete your payment quickly and easily.

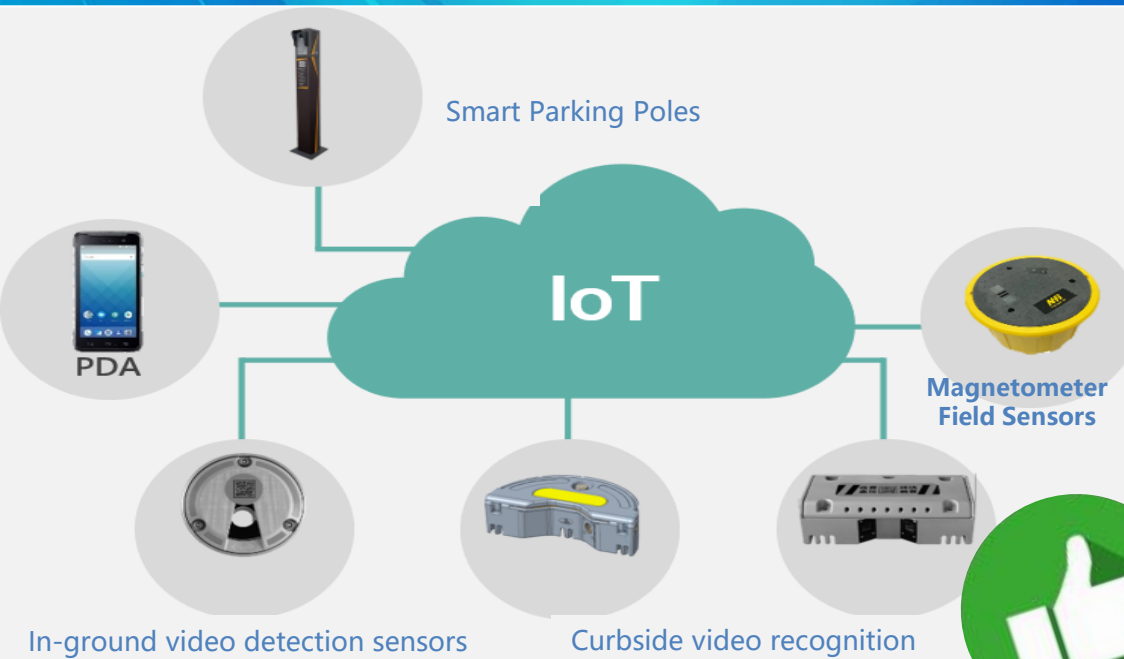


Privacy First! Smart Image Processing

To protect personal privacy, all images captured by our ground-mounted equipment are processed using AI technology. Only the license plate number is retained, while all other areas of the photo are automatically blurred to ensure data security and user anonymity. This process complies with data protection regulations and reflects our commitment to responsible smart city solutions.

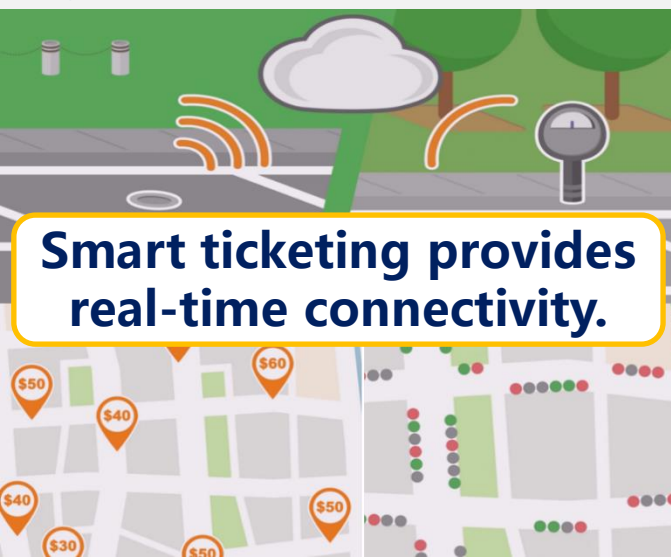


IoT Technology Connecting Urban On-Street Parking Spaces



**Taoyuan Parking Management Upgrade:
Highlights Toward Comprehensive Smart Solutions**

Smart Parking Poles + Magnetometer Field Sensors with Mobile Payment Discounts → Aiming 100% Deployment by End of 2026



Smart parking poles are being installed across Taoyuan by the Department of Transportation.

SECOM Smart Parking Driving ESG: Cutting 39 Tons of CO₂ Each Month

AI Intelligentization

1 24/7 Cloud-Based Backend Slot Connectivity to Enhance Efficiency

Paperless + Real-Time

2 Paperless Ticketing Expected to Reduce **1,067,327** Paper Slips **per Month**, which Saving 36.8 Trees Through Reduced Paper Usage.

Energy-Efficient

3 EV Ticketing Reduces Carbon Emissions by a Total of **39 Tons** per Month.

2025Q4

Business Outlook 3

AI Smart

Healthcare Services

Growing Demand for Elderly Living Alone

SECOM Targets the Super-Aged Market, Awarded 2025 Top 10 Friendly Products

Emergency Alert &
Rescue Service

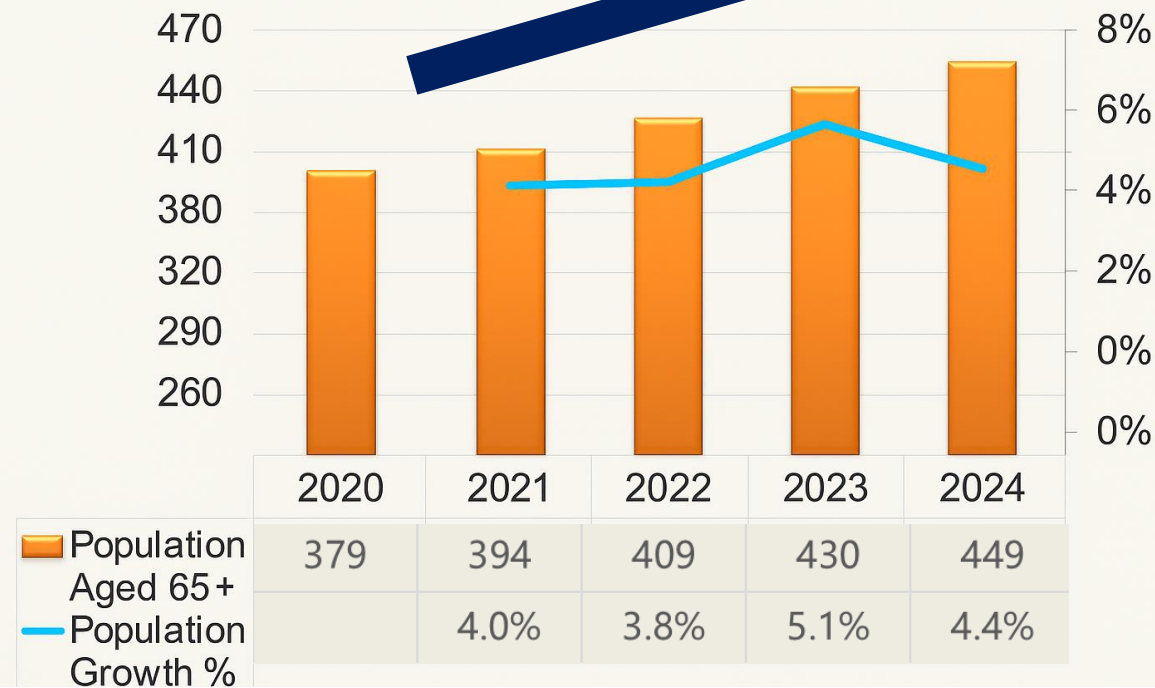


Smart Healthcare Services: Cumulative Services Provided to 30 thousand↑ Elderly

Healthcare Services ↑10-15%

Population Statistics

Unit: 10,000 People



Source: Department of Household Registration, Ministry of the Interior



24H Emergency Secure



Falling Detection



Falling Detection



Outdoor SOS GPS



Life Consultation Service



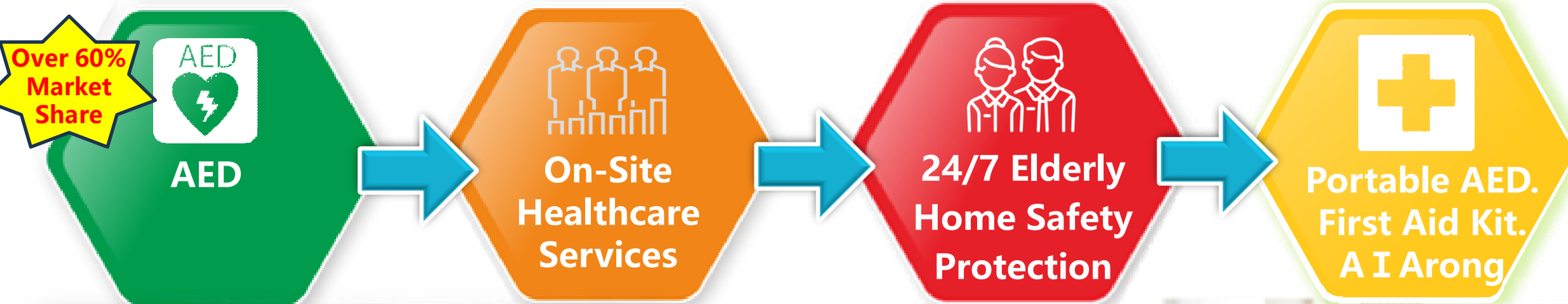
Home Visiting

AED Emergency Rescue Integration

ExpertNewLife200+



Saving **200↑** Lives, **200** families over the past decade





**Sustainability, Leadership,
and a New Future
WE ARE THE FUTURE**